

**XXX Superannuation Fund**  
**Mr John Doe**  
**Pension Statement**  
As at 1 July 2000



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**MEMBER DETAILS**

Name	Mr John Doe
Membership Number	00004
Address	842 Sample Road SAMPLE NSW 2999 AUSTRALIA
Date of Birth	3rd July 1929
Age at Commencement	70
Life Expectancy	15.9
Pension Type	ALLOCATED
Reversionary Pension	no

**PAYG DETAILS**

PAYG Scale	Scale 07
Deductible Amount Used	yes
Pension & Annuity Rebate Proportion	15.00%
Other Rebates & Tax Offsets	\$ 0.00
Medicare Variation Claim	no

**COMMENCEMENT DETAILS**

Original Start Date	1st July 2000
Original Purchase Price	\$ 577,779.72
Original Undeducted Purchase Price	\$ 277,633.00
Original Annual Deductible Amount	\$ 17,462.00

**ORIGINAL PENSION COMPONENTS**

CGT Exempt	\$ 0.00
Non-Qualifying	\$ 0.00
Undeducted	\$ 277,632.76
Concessional	\$ 0.00
Invalidity	\$ 0.00
Pre 83	\$ 0.00
Post 83	\$ 300,146.96
Post Untaxed	\$ 0.00
Purchase Price	\$ 577,779.72

**ANNUAL PENSION DETAILS**

Review Date	1st July 2004
Opening Account Balance	\$ 495,989.28
Earning Rate	2.50%
Pension Indexation Rate	0.00%
Frequency of Payments	ANNUAL
Age at Start of Year	74
Payments Already Made This Year	\$ 0.00
Minimum Allowable Pension This Year	\$ 42,390.00
Maximum Allowable Pension This Year	\$ 103,330.00

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Selected Pension This Year	\$ 42,390.00
Non Taxed Portion This Year (deductible amount)	\$ 17,462.00
Pension Rebate This Year	\$ 3,739.20
PAYG Tax on Pension (Including Medicare)	\$ 317.00
Net Pension First Year	\$ 42,800.00

**BANKING DETAILS**

Drawer  
Bank  
Branch  
BSB  
Account

Postal  
Suburb  
State  
Code